

COURT FILE NUMBER **2201-02948**

COURT Court of Queen's Bench of Alberta

JUDICIAL CENTRE Calgary

PLAINTIFF **CROWN CAPITAL PARTNER FUNDING LP, by its manager,
CROWN PRIVATE CREDIT PARTNERS INC.**

DEFENDANTS **RBEE AGGREGATE CONSULTING LTD.**

DOCUMENT **SECOND INTERIM DISTRIBUTION ORDER**



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **Fasken Martineau DuMoulin LLP**
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File No.: 301127.00006

DATE ON WHICH ORDER WAS PRONOUNCED: August 22, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

JUDGE WHO MADE THIS ORDER: The Honourable Justice R.A. Neufeld

UPON the application of FTI Consulting Canada Inc. (the “**Receiver**”), in its capacity as the court-appointed receiver of all of Rbee Aggregate Consulting Ltd.’s current and future assets, undertakings, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof; **AND UPON** reading the Application, the Receiver’s Fourth Report dated August 12, 2022 (the “**Fourth Report**”), the Affidavit of Service and other materials filed in the proceedings; **AND UPON** hearing counsel for the Receiver and any other interested parties appearing at the within application, **IT IS ORDERED THAT:**

RECEIVER'S ACTIVITIES

1. The actions, conduct and activities of the Receiver, as described in the Fourth Report, are hereby authorized and approved.

SECOND INTERIM DISTRIBUTIONS

2. The Receiver is hereby authorized and directed to make interim distributions to the following parties and in substantially the following amounts:

- a. Canadian Western Bank – \$2,546,000; and
- b. Crown Capital Partner Funding LP, by its manager, Crown Private Credit Partners Inc. – \$2,000,000.

RECEIPTS AND DISBURSEMENTS

3. The Receiver's receipts and disbursements for the period March 11, 2022 to August 5, 2022, as described in the Fourth Report, are hereby authorized and approved.

GENERAL

4. All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fourth Report.

5. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SERVICE OF THIS ORDER

6. This Order shall be sufficiently served by serving the same on the service list, in the same manner as the Application was served and by posting a copy of the same on the Receiver's website at: <http://cfcanada.fticonsulting.com/Rbee>.

7. Service of this Order on any other interested person in any other manner than set out above is hereby dispensed with.



Justice of the Court of Queen's Bench of Alberta